

This meeting is being recorded

# FY27 Plan Submission and Feedback Webinar

Alaska Department of Education and Early Development  
Christy Roe, School Recognition and Support Administrator

April 15th, 2026



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An Excellent Education for Every Student Every Day

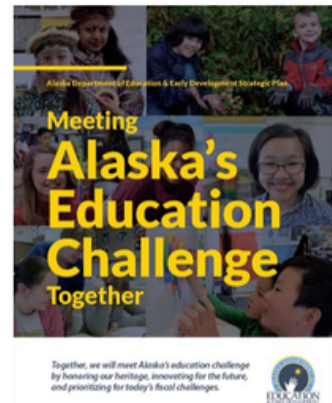
# Mission, Vision, and Purpose

Mission	Vision	Purpose
An excellent education for every student every day.	All students will succeed in their education and work, shape worthwhile and satisfying lives for themselves, exemplify the best values of society, and be effective in improving the character and quality of the world about them. - Alaska Statute 14.03.015	DEED exists to provide <b>information, resources, and leadership</b> to support an excellent education for every student every day.

# Strategic Priorities: Alaska's Education Challenge

## Five Shared Priorities:

1. Support all students to read at grade level by the end of third grade.
2. Increase career, technical, and culturally relevant education to meet student and workforce needs.
3. Close the achievement gap by ensuring equitable educational rigor and resources.
4. Prepare, attract, and retain effective education professionals.
5. Improve the safety and well-being of students through school partnerships with families, communities, and tribes.

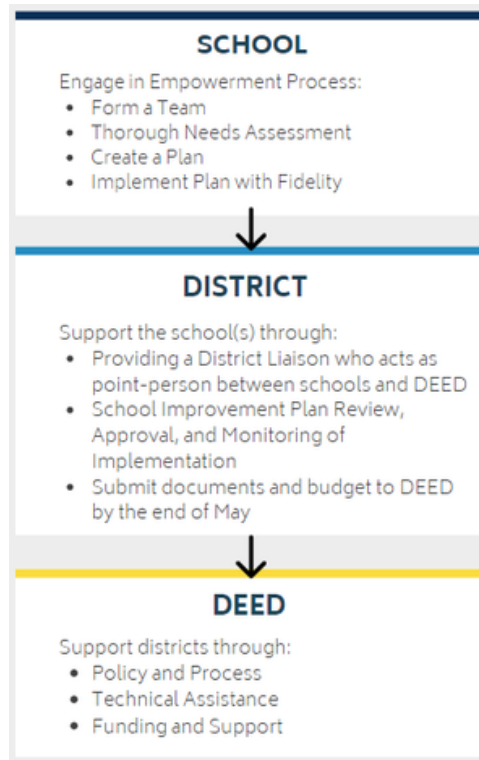


[education.alaska.gov/akedchallenge](http://education.alaska.gov/akedchallenge)

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# Roles and Responsibilities



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# Agenda

## Plans

- Requirements, Updating, Reporting

## Exiting School Instructions

## GMS

- Related Documents
- Budget

## Q&A



# 3-Year Plan Requirements

- All designated schools create a 3 year plan with \*consultation of stakeholders
- Plans have 1-3 goals
- Plans can be anywhere from 8-60 pages (*we really try and steer schools away from LONG plans, BUT, it happens*)
- \*The Improvement plan responds to reasons for designation and identified needs
- **One Academic Goal (Reading or Math) is required**
- **\*Inclusion of Evidence-based interventions are required**
- Recommend 3 year designation schools to consider SIP as a SW

\*Federal Requirement for School Improvement plans



# Updating School Improvement Plans

- Checklist for Schools

## School Empowerment Plan

- Modify Year 2 Actions as needed (if applicable)
- Modify Year 3 Actions as needed (if applicable)
- Approved changes from QPMR (Quarterly Progress Monitoring Reports)
  - Quarter 1
  - Quarter 2
  - Quarter 3
- Complete Year # Progress Reporting (Progress and Annual Reporting at the end of the School Improvement Plan form)
- Assurances are attached and signed by the Principal
- If the school is using their SIP as a SW plan, ensure that Title I Grant needs met (Indicators are in Plan, [more information on using SIP as a SW plan here](#))
- Identify where the plans are housed for incoming staff access and public access
- Spelling, Grammar, etc.

## Budget

- Clear link to budget items and plan
  - Confirm that costs are allowable using the [Allowable Cost Checklist for Federal Funds](#)

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Checklist for Updating SIP:

<https://docs.google.com/document/d/1RMJBwKxR8iOGrMrhBxntrWv-5nEc60daTOewGghnUhE/edit?usp=sharing>



# FY 26 Exiting Schools

If you are exiting from school improvement at the end of the current school year:

**Step 1**

Create a document  
overview (PDF, Word)

**Step 2**

Email this document to your School Improvement Point of Contact and CC Christy Roe at [christy.roe@alaska.gov](mailto:christy.roe@alaska.gov). This document does NOT go into GMS.

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Example Reports for Exiting Schools: [https://docs.google.com/document/d/1sy-hvS2JmfNeswizvvuQ6LRzO6VJhtORdgDifKC\\_0Ks/edit?tab=t.0](https://docs.google.com/document/d/1sy-hvS2JmfNeswizvvuQ6LRzO6VJhtORdgDifKC_0Ks/edit?tab=t.0)

# FY27 Document Requirements in GMS

For FY27, Schools in designation will turn in:

- An updated 3-year School Improvement Plan
- An updated Budget for the School Improvement Plan into GMS
- A comprehensive needs assessment (for schools that received their designation notification in Fall of 2025)

This documentation is due to DEED May 15th, 2026.

**The School Improvement Application opened in GMS on April 7<sup>th</sup>, 2026.  
Preliminary Allocations are loaded.**



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All resources for the 3-Year plan can be found on the SRS Resources and Documents page:  
<https://education.alaska.gov/SchoolRecognition/Resources>

ES's sending out GMS Requirements in an email

District GMS Overview:

<https://gms.education.alaska.gov/DocumentLibrary/ViewDocument.aspx?DocumentKey=31&inline=true>

# GMS: Related Documents

Description ( <a href="#">View Sections Only</a> <a href="#">View All Pages</a> )	Validation	Print ■ Select Items
All	Messages	Print
[-] Grantee Checklist		Print
Grantee Checklist		Print
[-] History Log		Print
History Log		Print
Create Comment		
[-] Allocations		Print
Allocations		Print
[-] School Improvement, 1003(a)	Messages	Print
Accept/Waive Indirect Cost		
Budget	Messages	Print
Budget Overview		Print
Related Documents		
[-] Contacts		Print
Contacts		Print

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# Related Documents

Required Documents		
Type	Document Template	Document/Link
Successful School Improvement Plan Template [Upload at least 1 document(s)]	Successful School Improvement Plan and Assurances Template	

Optional Documents		
Type	Document Template	Document/Link
Comprehensive Needs Assessment Instructions	Needs Assessment Instructions and forms	
Empowerment Process Agendas	Empowerment Process Agendas	

Title the Documents with the School name, document description, and year, for example:

- SchoolName\_SchoolImprovementPlan\_FY27



# GMS: Budget

Description ( <a href="#">View Sections Only</a> <a href="#">View All Pages</a> )	Validation	Print ■ Select Items
<b>All</b>	<a href="#">Messages</a>	<a href="#">Print</a>
<b>Grantee Checklist</b>		<a href="#">Print</a>
<a href="#">Grantee Checklist</a>		<a href="#">Print</a>
<b>History Log</b>		<a href="#">Print</a>
<a href="#">History Log</a>		<a href="#">Print</a>
<a href="#">Create Comment</a>		
<b>Allocations</b>		<a href="#">Print</a>
<a href="#">Allocations</a>		<a href="#">Print</a>
<b>School Improvement, 1003(a)</b>	<a href="#">Messages</a>	<a href="#">Print</a>
<a href="#">Account/Waive Indirect Cost</a>		
<a href="#">Budget</a>	<a href="#">Messages</a>	<a href="#">Print</a>
<a href="#">Budget Overview</a>		<a href="#">Print</a>
<a href="#">Related Documents</a>		
<b>Contacts</b>		<a href="#">Print</a>
<a href="#">Contacts</a>		<a href="#">Print</a>

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# GMS: Budget

The screenshot displays the GMS Budget interface. At the top, there is a 'Return' button. Below it, a dark blue bar indicates 'Filtering - 0 out of 0 Budget Items match selected filters' with a 'Show All / Clear All' link. A table with four columns is visible: 'Account Code', 'Purpose Code', 'Location Code', and 'Narrative'. The 'Account Code' column is highlighted with a yellow border. Below the table, a list of budget items is shown, including '310 - Certificated Sal...'. A modal window is open over the table, showing a 'Filtering - 0 out of 0 Budget Items match selected filters' header and a 'Show All / Clear All' link. Below this, it says '1 Option(s) selected.' and 'No Options Selected'. A 'Select All / Deselect All' link is present. A dropdown menu is open, listing various budget items with checkboxes: '310 - Certificated Salaries' (checked), '320 - Non-Certificated Salaries', '360 - Employee Benefits', '390 - Transportation Allowance', '410 - Professional & Technical', '420 - Staff Travel', '425 - Student Travel', '430 - Utility Services', and '440 - Other Purchased Services'. A 'Download' button is visible on the left side of the dropdown. The number '5' is displayed at the bottom right of the modal window.

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# Budget Allowability

- Budget item allowability
  - Uniform Grant Guidance (UGG)
  - Allowable Costs Checklist
  - Unallowable Costs under UGG

Is the cost:	
<b>Necessary (2 CFR § 200.403(a))</b>	
• Is the cost necessary to carry out the plan of the federal program?	<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>Reasonable (2 CFR § 200.404)</b>	
• Did the agency follow its purchasing or procurement procedures?	<input type="checkbox"/> Yes <input type="checkbox"/> No
• Is the cost in line with fair market prices for comparable goods or services?	<input type="checkbox"/> Yes <input type="checkbox"/> No
• Would a "prudent person" agree that the item is reasonable?	<input type="checkbox"/> Yes <input type="checkbox"/> No

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All of these resources are found on the Federal Grants page at DEED:

<https://education.alaska.gov/grants/fed-grants>

# Budget Allowability Cont'd

## ESEA Reference Briefs

- ESEA Supplement, Not Supplant Requirements
- Using ESEA Federal Funds to Pay for Food
- Using ESEA Federal Funds to Pay for Gift Cards or Store Cards
- Using ESEA Federal Funds to Pay for Student Incentives or Rewards
- Using ESEA Federal Funds to Pay for Student, Staff, and Parent (Family) Travel
- General Cost Allowability
- Braiding ESEA Funds

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All of these resources are found on the Federal Grants page at DEED:

<https://education.alaska.gov/grants/fed-grants>

# Budget Coding

Account Code	Account Code Description	Narrative Requirements
310/320	Certificated/ Non-Certificated Salaries	Number of People, Purpose, FTE or Stipend, Pay Rate (if available), Number of Days or Hours, and Purpose of Salary. Note: Salaries for School Improvement Planning should not exceed 20% of 1003(a) grant allocation unless through-year monitoring of direct and indirect impacts of plan implementation are included as part of the expenditure.
410	Professional Technical	Number of PD Registrations for Staff or Cost of Contracted Service and Purpose of Training.
420/425	Staff/Student Travel	# of People, Estimated Cost per Person: Air, Lodging, and Ground Transportation + Per Diem, provided either as total or broken down expenditures and Purpose of Travel. (If exact dates are known, please provide, however this is not a requirement.) Note: car rental is generally not an allowed expenditure.
440	Other Purchased Services	Provide list or categories of items to be purchased with expected total expenditure, provide break down of costs, if available, and Purpose of Other Purchased Services.
450	Supplies Materials Media	List of Items to be purchased, e.g., Math materials (counters, base-10 blocks, pattern blocks, fraction towers, primary rulers, 3-D forms, etc.) to support implementation of concrete, visual, abstract instructional strategies for learning. Note: Incentive costs from school improvement grant funds are capped at \$1,000.
510	Equipment	For all computers/technology, # of units and cost per unit are required. Need to make sure funds are truly supplemental and not supplanting district funds (in the absence of federal funding would the items be required to be purchased anyway?)



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More information about each budget code can be found starting on page 43 in the Uniform Chart of Accounts

<https://gms.education.alaska.gov/DocumentLibrary/ViewDocument.aspx?DocumentKey=671126&inline=true> (from the GMS Document Library)

# Budget Template\*

<b>Narrative Description of Program Budget</b>			
<i>(A narrative justification must accompany EACH request for a budget revision)</i>			
<b>Grant Recipient:</b> _____			
<b>Grant Number:</b> _____			
<b>Grant Title:</b> _____		<b>Revision Number:</b> _____	
Chart of Accounts Number	Account Title	Budget Amount	Narrative Description
<i>Required</i>		TOTAL	Please include a COMPLETE description of each line item. Budget revisions must include a justification for each change including the impact on the program originally approved.
<b>310</b>	<b>CERTIFICATED SALARIES</b>	-	
<b>320</b>	<b>NON-CERTIFICATED SALARIES</b>	-	
<b>360</b>	<b>EMPLOYEE BENEFITS</b>	-	

\*Budget template available for school budget plans to be shared with district and ultimately put into GMS



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<https://education.alaska.gov/forms/05-07-071.xlsx>

# Feedback Process

District submits application materials for each designated school in GMS

Submission moves through levels of approval

Once it gets to the Program Manager, they will review it and approve if approvable. If not approvable, feedback will be added to the grantee checklist and a follow-up email of feedback sent to district

Work through getting application into approvable status

Application cannot be marked as "DEED Administrator Approved" until prior year FER is completed. (Note FER due date is August 15<sup>th</sup>, 2026)



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GMS Workflow Process:

[https://gms.education.alaska.gov/DocumentLibrary/ViewDocument.aspx?](https://gms.education.alaska.gov/DocumentLibrary/ViewDocument.aspx?DocumentKey=665500&inline=true)

[DocumentKey=665500&inline=true](https://gms.education.alaska.gov/DocumentLibrary/ViewDocument.aspx?DocumentKey=665500&inline=true)

# School Improvement Point of Contact

<b>Point of Contact:</b>	<b>Christy</b>	<b>Evan</b>	<b>Kevin</b>	<b>Kristie</b>
<b>Email:</b>	christy.roe@alaska.gov	evan.hummel@alaska.gov	kevin.dennis2@alaska.gov	kristie.parsons@alaska.gov
<b>Districts:</b>	<b>Ketchikan Nenana Skagway</b>	<b>Anchorage Bering Strait</b>	<b>Aleutians East Delta-Greely</b>	<b>Alaska Gateway Galena Kodiak</b>



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# Questions?



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# Other Resources

- **School Improvement Webinars include recordings and slide decks**
  - Nov 17<sup>th</sup>, 2025 webinar for Designation Overview
  - April 29<sup>th</sup>, 2025 SIP as a SW plan
  - Feb 4/18, 2025 Evidence based interventions
- **School Improvement Resources and Documents**
- **Link for Google Forms (Needs Assessment and SIP)**
- **School Improvement Newsletter**
- **USED Non-Regulatory Guidance on School Improvement**



School Improvement Webinars include recordings and slide decks:

<https://education.alaska.gov/SchoolRecognition/Webinars>

School Improvement Resources and Documents:

<https://education.alaska.gov/SchoolRecognition/Resources>

Link for Google Forms (Needs Assessment and SIP):

[https://docs.google.com/document/d/1k2N0tEwFrWiZdOBQug1P1H533dh9BGv\\_Vh7f6\\_G2VbU/edit?tab=t.0](https://docs.google.com/document/d/1k2N0tEwFrWiZdOBQug1P1H533dh9BGv_Vh7f6_G2VbU/edit?tab=t.0)

School Improvement Newsletter:

[https://public.govdelivery.com/accounts/AKDEED/subscriber/new?qsp=AKDEED\\_2](https://public.govdelivery.com/accounts/AKDEED/subscriber/new?qsp=AKDEED_2)

USED Non-Regulatory Guidance on School Improvement:

<https://www.ed.gov/media/document/school-improvement-guidance-109152.pdf>

# Upcoming Dates and Events:

- May 1-3: SOR Symposium in Anchorage
- May 3: School Improvement Spring Convening in Anchorage
- May 15: FY27 Plans and budgets due in GMS
- June 30: End of FY26
- August 15: FER's due
- September 15: Fall Convening (Pre-conference to Health and Safety Summit)

# Contact Information

## Christy Roe

School Recognition and Support Admin

[christy.roe@alaska.gov](mailto:christy.roe@alaska.gov)

(907) 269-6767

Christy Roe  
[christy.roe@alaska.gov](mailto:christy.roe@alaska.gov)

# Stay Connected



## Website

- [education.alaska.gov](http://education.alaska.gov)



## Phone

- Main Line: (907) 465-2800
- Teacher Certification: (907) 465-2831



## Social Media

- @AlaskaDEED @AlaskaDEED on Twitter, Facebook, Instagram, Flickr, and Vimeo



Slides and Recording will be available on the [SRS webinars](#) page in the next few days



<https://education.alaska.gov/SchoolRecognition/Webinars>